

Aerotrac

Attach Quote to Existing Shipment

08/21/2025

On the order screen, a link labeled 'Add Quote ID' allows the user to attach an existing quote to the shipment.

DOMESTIC ORDER

Ship ID: **Cons ID:**

AG Jeans
20 O'Farrell Street
San Francisco, CA 94108

APPLE INC
140 2ND ST., 6TH FLOOR
SAN FRANCISCO, CA 94105
JESSICA KORICH

Caller Type: **TSA:**

Quote ID: **Pieces:**

Housebill: **Wgt(lbs):**

Ship Date:

Billing Terms:

When clicked, a pop-up window will appear, allowing the user to view available quotes or manually enter a Quote ID.

ADD QUOTEID TO ORDER - 107006187

QuoteID:

Select	QuoteID	Date	Client ID	Client	Mode	Org Port	Org Ctry	Dest Port	Dest Ctry	Pcs	Chg Wt	Charges
<input type="checkbox"/>	124604	08/21/2025	100153	Boston Client	DOM		US		US	1	525	\$288.75

Available quotes must meet the following criteria:

- The billing party on the order must match the billing party on the quote.
- The control station on the quote must match the control station on the shipment, except for quotes created by the 'MAX' team.
- The quote must not be expired.
- The quote must contain saved revenue."

Selecting the checkbox will populate the Quote ID textbox with the corresponding Quote ID.

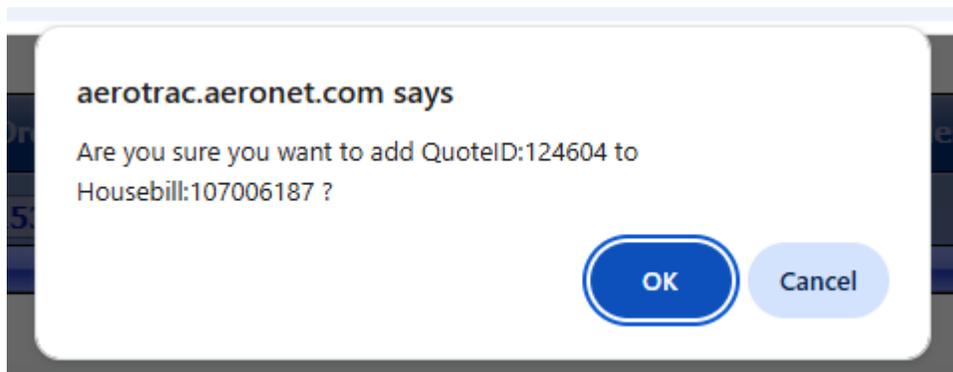
ADD QUOTEID TO ORDER -- 107006187

QuoteID: **Attach QuoteID**

Select	QuoteID	Date	Client ID	
<input checked="" type="checkbox"/>	124604	08/21/2025	100153	Bost

Click on "Attach Quote ID".

User will be prompted:



Click "OK" to accept

Click "Cancel" to cancel.

When 'OK' is clicked, the system attaches the quote to the shipment, and the order screen refreshes to display the Quote ID associated with the shipment.

DOMESTIC ORDER Search Waybill Dashboard

Ship ID: **530421** Clear Add Cons ID: **512011** Clear Add Bill

AG Jeans APPLE INC Bos
20 O'Farrell Street 140 2ND ST., 6TH FLOOR 232
San Francisco, CA 94108 SAN FRANCISCO, CA 94105 Bos
JESSICA KORICH chri
(78

US US US

Caller Type: Shipper Credit: **Approved** TSA: **Unknown S**

Quote ID: **124604** 107006187 Pieces: 1
Housebill: **107006187** Track Link Wgt(lbs): 525
Ship Date: 18 AUG 2025 Dim Wgt (Lbs): 0 Din
Billing Terms: 3rd Party Account Cubic Feet: 0
Insurance: 0.00 DV: 0.00 Service: 3 Da